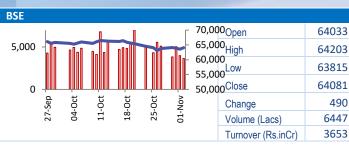


03rd November, 2023





World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	33839	33275	565	1.7%
Dow Futures	33955	33914	41	0.1%
Nasdaq	13294	13061	233	1.8%
FTSE	7447	7342	104	1.4%
Nikkei	31950	31602	348	1.1%
Hang Seng	17588	17231	357	2.1%
Gift Nifty	19355	19360	(5)	0.0%
Straits Singapore	3140	3082	58	1.9%
South Korea	2367	2343	23	1.0%
Taiwan	16464	16397	67	0.4%
Shanghai	3033	3009	23	0.8%

Shanghai	3033	3009	23	0.8%
Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8143	8110	33.5	0.4%
Alumin (\$/MT)	2228	2237	(9.0)	-0.4%
Zinc (\$/MT)	2478	2500	(22.0)	-0.9%
Brent Crude (\$/bbl)	86.9	86.9	0.1	0.1%
Gold (\$/Ounce)	1987	1986	1.1	0.1%
Silver (\$/Ounce)	22.7	22.8	(0.0)	-0.1%
Light Crude (\$/bbl)	82.6	82.5	0.1	0.1%
N G (\$/mmbtu)	3.5	3.5	0.0	1.1%
Sugar (\$/MT)	739.0	740.8	(1.8)	-0.2%
Rubber (Rs./kg)	151.0	151.0	0.0	0.0%
Baltic Dry Index	1385	1401	(16.0)	-1.1%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	83.25	83.29	-0.04%
Rs./ Euro	88.44	87.86	0.66%
Rs./Chinese Yuan	11.38	11.38	0.02%
Yen /\$ rate	150.38	150.45	-0.05%
\$ US/Euro	1.06	1.06	0.04%

Dollar Index	Current	Previous	Var(%)
Dollar Index	106.11	106.12	-0.02%

Support/ Resistance Levels for Today							
Nifty Bank Nifty Fut							
Support 1	19060	43000					
Support 2	19000	42700					
Resistance	19200	43590					

Securities in Ban For Trade				
GNFC				

Market Review

US: US stock market indices rallied nearly 2% on Thursday amid a batch of upbeat quarterly financial results and hopes that the US Federal Reserve has reached the end of its interest rate hiking campaign.

Asia: Asian markets traded higher on Friday following overnight rally on Wall Street and ahead of the release of key economic data in the region.

India: India's benchmark stock indices advanced through Thursday after the U.S. Federal Reserve decided to hold interest rates on Wednesday. The indices snapped two days of losses, as realty and metal sectors were the top gainers. Market is expected to open gap up and likely to witness positive move during the day.

Global Economy: China's service sector grew at a much slower-than-expected pace in October, as a deepening slump in domestic demand largely offset some improvement in foreign orders. The Caixin services purchasing managers index (PMI) grew 50.4 in October, the reading accelerated slightly from the 50.2 seen in September, but still remained just shy of contraction. The weak data for October was largely driven by a further softening in local demand, which saw new order growth slow substantially, turning companies more cautious over expanding their businesses.

U.S. worker productivity grew at its quickest pace in three years in the third quarter, depressing labor costs.Nonfarm productivity, which measures hourly output per worker, increased at a 4.7% annualized rate last quarter, the fastest since the third quarter of 2020.Productivity grew at a 2.2% pace from a year ago.

Commodities: Gold prices were largely flat in early Asian hours on Friday, as investors looked forward to the U.S. October nonfarm payrolls report later in the day for more clues on the Federal Reserve's interest rate path.

Oil prices were little changed on Friday, heading for their second straight week of losses as the U.S. central bank left the door open for possible future rate hikes and worries that the Middle East conflict would disrupt supply eased.

Currency: The dollar stayed on the back foot on Friday and was on course for a weekly decline against a basket of currencies as traders wagered that the U.S. Federal Reserve was most likely done with rate increases, lifting risk sentiment.



FII Derivative Transactions (Rs. Cr)											
Contracts Purchase		iase	Sell		Net	Open Into	erest (OI)	OI (Previous day)		Change	
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	50245	3950	63774	4851	(901)	257148	20893	231499	18781	25649	2112
Index Option	19342869	1649828	19572939	1669469	(19641)	2809703	222611	3482536	301535	(672833)	(78924)
Stock Future	208938	14604	184891	13252	1352	2539570	175079	2530587	171936	8983	3143
Stock Option	223009	15976	221240	15816	160	170596	11910	157541	10853	13055	1057
Total	19825061	1684358	20042844	1703388	(19030)	5777017	430493	6402163	503105	(625146)	(72612)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
26-Oct-23	11830	18226	(6396)
27-Oct-23	10162	12656	(2494)
30-Oct-23	6724	8421	(1697)
31-Oct-23	11147	11580	(433)
1-Nov-23	6687	8478	(1791)
Month to date-Nov	6687	8478	-1791
FII (Prov.) (Rs Cr)	Buy	Sell	Net
27-Oct-23	9360	10860	(1500)
30-Oct-23	6654	8416	(1762)
31-Oct-23	10940	11636	(696)
1-Nov-23	6674	8491	(1817)
2-Nov-23	7857	9118	(1261)
Month to date- Nov	14532	17610	(3078)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
DII (Prov.) (Rs. Cr) 27-Oct-23	Buy 7136	Sell 6822	Net 314
27-Oct-23	7136	6822	314
27-Oct-23 30-Oct-23	7136 7524	6822 6195	314 1328
27-Oct-23 30-Oct-23 31-Oct-23	7136 7524 6479	6822 6195 6139	314 1328 340
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23	7136 7524 6479 7617	6822 6195 6139 5995	314 1328 340 1622
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23 2-Nov-23	7136 7524 6479 7617 7013	6822 6195 6139 5995 5633	314 1328 340 1622 1380
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23 2-Nov-23 Month to date-Nov	7136 7524 6479 7617 7013 14630	6822 6195 6139 5995 5633 11628	314 1328 340 1622 1380 3002
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23 2-Nov-23 Month to date-Nov FII Debt - BBG (Rs. Cr)	7136 7524 6479 7617 7013 14630 Buy	6822 6195 6139 5995 5633 11628 Sell	314 1328 340 1622 1380 3002 Net
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23 2-Nov-23 Month to date-Nov FII Debt - BBG (Rs. Cr) 26-Oct-23	7136 7524 6479 7617 7013 14630 Buy 363	6822 6195 6139 5995 5633 11628 Sell 559	314 1328 340 1622 1380 3002 Net (196)
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23 2-Nov-23 Month to date-Nov FII Debt - BBG (Rs. Cr) 26-Oct-23 27-Oct-23	7136 7524 6479 7617 7013 14630 Buy 363 807	6822 6195 6139 5995 5633 11628 Sell 559	314 1328 340 1622 1380 3002 Net (196) 235
27-Oct-23 30-Oct-23 31-Oct-23 1-Nov-23 2-Nov-23 Month to date-Nov FII Debt - BBG (Rs. Cr) 26-Oct-23 27-Oct-23 30-Oct-23	7136 7524 6479 7617 7013 14630 Buy 363 807 347	6822 6195 6139 5995 5633 11628 Sell 559 572 280	314 1328 340 1622 1380 3002 Net (196) 235 66

Market Breadth	BSE		N:	NSE	
	No. %		No.	%	
Advance	2269	60%	1670	67%	
Decline	1387	37%	753	30%	
Unchanged	135	4%	88	4%	

Market Turnover	02-Nov	01-Nov	Var (%)
BSE Cash	3653	3978	-8%
NSE Cash	61404	60007	2%
NSE Futures	95922	79229	21%
NSE Options	36538150	44557813	-18%
Total (Rs.Cr)	36699128	44701026	-18%

Volatility Index	02-Nov	01	L-Nov
Volatility Index	11.08 12.05		.2.05
Index DE TEM	O2 Nov	V. III.ah	Va. Laur

Index PE - TTM	02-Nov	Yr. High	Yr. Low
Sensex	22.4	26.0	21.8
Nifty	20.8	24.2	20.0

Corporate News

Tata Motors's EV subsidiary signed an agreement with JLR

The company's EV subsidiary signed an agreement with JLR to develop premium EVs. Tata Motors' third-generation EVs based on the Avinya concept are to be developed on JLR's Electrified Modular Architecture platform. Tata Passenger Electric Mobility will pay a royalty fee to JLR. (BQ)

Lupin announced the launch of Diazepam Rectal Gel

The company announced the launch of Diazepam Rectal Gel after its wholly owned subsidiary, Novel Laboratories, received approval for its ANDA from the USFDA. Diazepam Rectal Gel had estimated annual sales of \$37 million in the U.S. (BQ)

JK Lakshmi Cement board approved capacity expansion of unit at Surat

The board approved capacity expansion of the existing split location grinding unit at Surat by putting up an additional grinding unit of 13.50 lakh metric tonnes per annum. The expansion will require an investment of Rs 225 crore and will be added over a period of two years. (BQ)

KPI Energy's unit Sun Energia receives an order

The company's unit Sun Energia received order for executing wind-solar hybrid power project for 2.10 MW capacity comprising of 2.10 MW wind and 1 MW solar capacity from CTX Life Sciences.(BQ)

Economy

Many large buyers from Turkey land in India to buy basmati rice; prices surge

After India reduced the minimum export price (MEP) of basmati rice to \$950 from \$1200 per tonne last week, many large buyers from Turkey have landed in India to buy basmati rice resulting in prices surging to \$975-\$1000 per tonne in the export markets.(BQ)

International

Toyota recalls 1.85 million RAV4 SUVS over fire risks

Toyota Motor is recalling 1.85 million RAV4 sport utility vehicles in the United States over fire risks stemming from the installation of replacement batteries. The recall covers 2013-2018 model year vehicles. Toyota said some replacement 12-volt batteries have smaller top dimensions and if a hold-down clamp was not tightened correctly, the battery could move when the vehicle is driven with forceful turns potentially short circuiting, increasing the risk of fires. (Reuters)



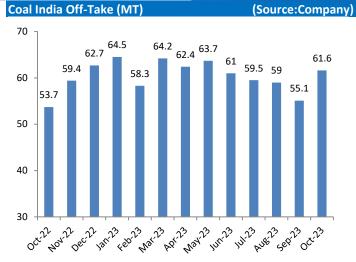
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Top 5 Nifty Gainers	02-Nov	01-Nov	Var(%)
BRITANNIA	4527	4397	3.0%
HINDALCO	474	463	2.5%
INDUSINDBK	1461	1433	2.0%
APOLLOHOSP	4887	4797	1.9%
EICHERMOT	3338	3282	1.7%
Top 5 Nifty Losers	02-Nov	01-Nov	Var(%)
HEROMOTOCO	3052	3092	-1.3%
TECHM	1116	1125	-0.9%
BAJAJ-AUTO	5318	5344	-0.5%
BAJFINANCE	7449	7472	-0.3%
ONGC	186	187	-0.3%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	64081	0.8%	1.5%	-2.2%	5.3%
MIDCAP	31511	1.2%	3.0%	-2.6%	22.9%
SMLCAP	37240	1.0%	2.9%	-1.5%	28.5%
AUTO	36261	0.8%	0.1%	0.2%	19.2%
BANKEX	48629	0.8%	2.0%	-2.8%	2.8%
Capital Goods	46036	1.1%	2.0%	-4.5%	38.0%
FMCG	18641	1.0%	1.4%	0.3%	14.6%
Health Care	27573	0.8%	2.2%	-3.0%	12.9%
IT	31100	0.9%	1.5%	-2.8%	7.4%
METAL	22284	1.7%	0.8%	-3.2%	15.3%
Oil & Gas	18537	1.3%	3.8%	-1.3%	-5.5%
Power	4448	1.6%	3.1%	-3.7%	-8.9%
Realty	4973	2.6%	9.3%	7.5%	41.4%

NSE USD Futures	02-Nov	01-Nov	Var (%)
Oct Expiry (Rs./\$)	83.27	83.33	-0.1%
Nov Expiry (Rs./\$)	83.28	83.34	-0.1%
Total Turnover (Rs. Crore)	21524	22424	-4%

Sectors	TTM PE
Auto	30.79
Auto Ancillary	41.55
Banking	14.27
Engineering	40.96
Cement	73.84
Diamonds & Jewellery	36.21
Housing Finance	20.22
Infrastructure & Const	28.13
Metals-Aluminium	34.28
Metal - Steel	12.6
Oil Expl.	14.17
Pharma	7.67
Power – Gen. Supp.	39.43
Information Tech.	15.41
Sugar	10.92
Telecom Serv. Prov.	137.55
Tyres	33.4



10 year G-Sec Yield	Current	Previous	Change
US	4.66%	4.73%	(8) bps
Japan	0.93%	0.96%	(4) bps
India	7.32%	7.36%	(4) bps
UK	4.38%	4.50%	(12) bps
Libor 3 Mths	5.65%	5.64%	1 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps
Monetary Policy	Current	Previous	Change
Monetary Policy Repo Rate	Current 6.50%	Previous 6.50%	Change 0 bps

4.50%

-261

4.50%

-548

0 bps

286.4

CRR

O/S Banking System

Liquidity (Rs bn)

IIP Growth %	Aug-23	Aug-22	YTD
IIP	10.3	-0.7	5.7
Mining	12.3	-3.9	8.3
Manufacturing	9.3	-0.5	5.2
Electricity	15.3	1.4	7.0



ADR Price Movement									
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	16.69	9262465	16.40	5943302	1.77%	1	1389.51	1370.15	1.4%
Wipro	4.60	1658421	4.54	2122691	1.32%	1	382.97	383.65	-0.2%
Dr.Reddy's	64.54	252270	65.50	309560	-1.47%	1	5373.20	5338.50	0.7%
ICICI Bank	22.64	7985804	22.27	5455024	1.66%	2	942.43	919.95	2.4%
HDFC Bank	57.83	1642124	56.54	2263081	2.28%	3	1604.86	1476.75	8.7%

GDR's (US\$)					
	Prices	Prev. Close	Change	Var %	
L&T	35.40	34.90	0.5	1.4%	
RIL	56.20	55.30	0.9	1.6%	
SBI	69.10	68.40	0.7	1.0%	

US Economy Data	Current	Previous
Inflation (%)(YoY)	3.70%	3.70%
Unemployment (%)	3.80%	3.80%
Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%
US GDP	O3CY23	O2CY23

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13 Nov
Indian Inflation Data WPI	14 Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10 Nov
US Inflation Data	14 Nov
US GDP	29 Nov
US Unemployment Data	3 Nov
US Fed Rate	To be announced
China GDP	16 Jan
China Inflation Data	09 Nov
Q4CY22	

GDP	4.90%	6.30%
Inflation – CPI (%)	0.00%	0.10%

Event Update					
Name	Date	Purpose			
Asian Paints Ltd.	03-11-2023	Rs.5.15 per share(515%)Interim Dividend			
Embassy Office Parks REIT	03-11-2023	Income Distribution RITES			
Symphony Ltd.	03-11-2023	Rs.2.00 per share(100%)Second Interim Dividend			



Bulk Deal As On 02/11/23

	1-	BSE		1-	
-	Security Name	Client Name	Deal	Quantity	Price
541144	ACTIVE	PREM RATAN BHAIYA HUF	В	87250	72.77
541144	ACTIVE	VT CAPITAL MARKET PRIVATE LIMITED	В	80000	72.88
540718	AKM	MAHAVIR RAMESHCHANDRA CHUDASAMA	S	24000	50.05
540718	AKM	NEHA GAURANGBHAI HIRANI	В	42000	50.11
540718	AKM	PARAMAR VAISHNAVIBEN	S	27000	48.58
542627	CHANDNIMACH	AJAY JAGDISH KAPUR	S	28000	22
540681	CHOTHANI	ASHWINI NIRAJ SINGH	S	70000	37.4
540681	CHOTHANI	MUDRA OM COMMODITIES INDIA PVT.LTD.	В	60000	34.35
539986	COMSYN	ECONO TRADING & INVESTMENT PRIVATE LIMITED	S	20000	69.51
539986	COMSYN	ECONO TRADING & INVESTMENT PRIVATE LIMITED	В	305000	76.87
543516	DHYAANI	PRADIP SHUDHAKARBHAI BIREWAR	S	10000	107.25
543516	DHYAANI	SAFAL FINSTOCK PRIVATE LIMITED	В	8000	107.25
533263	GREENPOWER	M/S APEX VENTURES	S	5158445	14.51
540654	GSTL	ANAND GANESH RAO	S	200000	56.43
540654	GSTL	SETU SECURITIES PVT. LTD.	S	39155	56.25
540654	GSTL	SETU SECURITIES PVT. LTD.	В	59155	56.09
505523	MAHACORP	MAHADEV MANUBHAI MAKVANA	В	1015557	1.39
505523	MAHACORP	MARWADI SHARES AND FINANCE LIMITED	S	1995406	1.39
507690	ORIBEVER	CHAUHAN TRISHUL JITUSINH	S	11605	235.2
507690	ORIBEVER	CHAUHAN TRISHUL JITUSINH	В	11605	233.22
507690	ORIBEVER	HARDIKKUMAR MAIYAJIBHAI DESAI	S	13499	231.66
507690	ORIBEVER	HARDIKKUMAR MAIYAJIBHAI DESAI	В	13499	216.87
537573	POLYMAC	ATUL KUMAR MISHRA HUF	В	25600	35.72
537573	POLYMAC	KEERTI MAHESHWARI	В	49600	35.7
537573	POLYMAC	PIYUSH SECURITIES PVT LTD	В	27200	35.53
540727	POOJA	MEET PANCHMATIYA	S	131427	34.97
531637	PRAVEG	MORGAN STANLEY ASIA (SINGAPORE) PTE.	S	6781	601.3
531637	PRAVEG	MORGAN STANLEY ASIA (SINGAPORE) PTE.	В	200000	549.98
531637	PRAVEG	RAJESH KHANDUBHAI PATEL	S	590258	550.1
531637	PRAVEG	SAGEONE INVESTMENT MANAGERS LLP	В	175000	550.1
506975	RAJSPTR	PRESSMAN REALTY PRIVATE LIMITED	S	337900	0.79
543171	ROJL	COMMENDAM INVESTMENTS PVT LTD	S	273244	3.33
543366	SBLI	HIREN ARVINDKUMAR SHAH	S	7200	31.61
543366	SBLI	PURAB AGARWALLA	В	4800	31.04
543366	SBLI	RAJUBHAI RAVAL	S	8400	31.18
540072	SHIVAEXPO	ABHINAV UPADHYAY	S	100000	10.1
544001	SUNITATOOL	KAUSHAL DEEPAK SHAH	S	35000	172.6
543799	SVJ	MADHU SANJAYKUMAR BUCHA	В	96000	60.27
543799 543799	SVJ	MAHESH JHAWAR	S	108000	60.09
543 <i>1</i> 39 543436	WITS	VENKATRAMAN	S	2400	130.6
J4J4J0	VVIIO	VENNATRAMAN	3	2400	130.6



03rd November, 2023

NSE						
Security Code	Security Name	Client Name	Deal	Quantity	Price	
BTML	Bodhi Tree Multimedia Ltd	OREGANO LIFE PRIVATE LIMITED	BUY	65000	156.5	
CUPID	Cupid Limited	CLIFF TREXIM PRIVATE LIMITED	BUY	100000	682.56	
GODHA	Godha Cabcon Insulat Ltd	MAHADEV MANUBHAI MAKVANA	SELL	24301080	0.55	
ISFT	Intrasoft Tech. Ltd	MAJESTIC COMMERCIAL PRIVATE LIMITED	SELL	100000	122.5	
ISFT	Intrasoft Tech. Ltd	SALSET VINIMAY PVT.LTD.	BUY	100000	122.5	
JETFREIGHT	Jet Freight Logistics Ltd	SURESHKUMAR MAKWANA	SELL	538794	13.75	
KSHITIJPOL	Kshitij Polyline Limited	BHARAT HEMRAJ GALA	SELL	1390583	7.35	
MKPL	M K Proteins Limited	SANJAYKUMAR TIKAMCHAND BUCHA	BUY	83000	834.14	
MAHESHWARI	Maheshwari Logistics Limi	JAINAM BROKING LIMITED	BUY	246000	97.07	
MINDACORP	Minda Corporation Ltd	KOTAK MAHINDRA LIFE INSURANCE COMPANY LIMITED A/C CLASSIC OPPORTUNITIES FUND	BUY	1378340	330.94	
ONDOOR	On Door Concepts Limited	NARESH NAGPAL	BUY	40200	193.28	
PANSARI	Pansari Dev elopers Ltd	PRAKASH KUMAR CHANDAK	BUY	90000	73.65	
PANSARI	Pansari Dev elopers Ltd	PRAYASH DEALTRADE PRIVATE LIMITED	SELL	90000	73.65	
CLOUDPP	Var Cld Ltd Rs.2.5 ppd up	C. R. KOTHARI & SONS COMMODITIES PVT. LTD.	SELL	31200	65.7	
CLOUDPP	Var Cld Ltd Rs.2.5 ppd up	EVLI GEM FUND	SELL	40800	68	
CLOUDPP	Var Cld Ltd Rs.2.5 ppd up	MANSI SHARE AND STOCK ADVISORS PVT LTD	SELL	116400	66.23	



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B-2, 301/302, Marathon Innova, Opp.Peninsula Corporate Park Off. Ganpatrao Kadam Marg Lower Parel(W), Mumbai-400013 Board No.: 91 22 6723 8000/8001

Fax.: 022 6723 8010